



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 07-Jun-2025

Market Movement from 02nd Jun 2025 to 07th Jun 2025.

- The NY Futures traded in a narrow range throughout the week but closed in the green, supported by robust export sales, registering a week-over-week gain of 56 points.
- US Export shipments were decent, and now only 1,15,000 bales per week are needed to meet the export target set by the USDA. Therefore, in the upcoming WASDE report, it is likely that the USDA may increase the export estimate for the current season.
- In the latest U. S. Export Sales Report for the week ending 29-May-2025, U.S. export sales of cotton reported a total of 1,16,500 bales for the 2024-2025 marketing year, comprising 1,09,800 bales of upland cotton and 6,700 bales of Pima. Shipments remained strong, with upland exports at 3,16,100 bales and Pima at 11,100 bales. Additionally, forward sales for the 2025-2026 season totaled 40,000 bales, including 39,000 bales of upland and 1,000 bales of Pima, indicating continued demand for U.S. cotton in the upcoming marketing year.

U. S. Export Sales	Running Bales (494 lbs)	Statical Bales (480 lbs)	Target	Remaining RB	Remaining SB	Require SB average per week	Require RB average per week
Commitments	1,19,79,016	1,23,28,404	1,09,00,000	-13,87,923	-14,28,404	-1,78,550	-1,73,490
Shipments	96,73,632	99,55,780	1,09,00,000	9,17,461	9,44,220	1,18,028	1,14,683

- The Gujcot Spot Rate remained steady at ₹54,100 on both Monday and Tuesday before experiencing a gradual decline through the rest of the week. The rate slipped slightly to ₹54,000 on



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Wednesday, dropped further to ₹53,900 on Thursday, and closed the week at ₹53,950 on Friday. Saturday's rate was ₹53,900.

- The Indian physical cotton market remains lackluster, showing little to no volatility, with prices hovering around ₹54,000 (basic). The Cotton Corporation of India (C.C.I.) is also struggling to offload large quantities as mills remain reluctant to make purchases.
- Indian mills are currently facing a cash crunch as export buyers have delayed shipments and domestic buyers are demanding extended credit terms. In this situation, mill purchases remain limited.
- The Indian basis also remained in a tight range between 14.61 and 15.19.
- This week, the USD-INR exchange rate exhibited moderate fluctuations throughout the week. It opened at 85.38 on Monday and steadily rose to a peak of 85.90 on Wednesday, indicating a weakening of the Indian Rupee mid-week. However, the rate slightly declined thereafter, settling at 85.79 on Thursday and 85.63 on Friday. Overall, the week closed with a net gain for the US Dollar against the Indian Rupee.
- **Hope for best**



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Global

US Weekly Export Sales

- Net sales of UPLAND totaling 1,09,800 RB for 2024-2025 were down 8 percent from the previous week and 2 percent from the prior 4-week average. Increases primarily for Bangladesh (34,200 RB, including decreases of 100 RB), Vietnam (24,700 RB, including 2,400 RB switched from China, 500 RB switched from Malaysia, 300 RB switched from South Korea, and decreases of 100 RB), India (24,500 RB), Pakistan (14,700 RB, including decreases of 100 RB), and Ecuador (6,400 RB), were offset by reductions for China (2,400 RB), Malaysia (500 RB), South Korea (300 RB), and Japan (200 RB).
- Net UPLAND sales of 39,000 RB for 2025-2026 were primarily for Vietnam (17,900 RB), Mexico (10,200 RB), South Korea (4,400 RB), Indonesia (3,500 RB), and Japan (2,100 RB).
- UPLAND Exports of 3,16,100 RB were up 15 percent from the previous week and 1 percent from the prior 4-week average. The destinations were primarily to Turkey (98,300 RB), Vietnam (87,400 RB), Pakistan (48,300 RB), Bangladesh (13,700 RB), and Mexico (10,900 RB).
- Net sales of PIMA totaling 6,700 RB for 2024-2025 were down noticeably from the previous week and down 33 percent from the prior 4-week average. Increases primarily for India (7,500 RB) and Indonesia (200 RB), were offset by reductions for Peru (1,000 RB).
- Total net Sales of PIMA totaling 1,000 RB for 2025-2026 were for Peru.
- PIMA Exports of 11,100 RB were up 66 percent from the previous week and 16 percent from the prior 4-week average. The destinations were primarily to Vietnam (5,400 RB), India (3,300 RB), Peru (900 RB), Pakistan (900 RB), and Bangladesh (400 RB).

US Export Sales	29-May-2025
Marketing Year 2024-25	
Upland Gross Sales	1,15,100
Cancellation	5,300
Net Upland Sales	1,09,800
PIMA Gross Sales	7,800
Cancellation	1,100
Net PIMA Sales	6,700
Total Gross Sales	1,22,900
Total Cancellation	6,400
Total Net Sales	1,16,500
Shipments	
UPLAND	3,16,100
PIMA	11,100
Total Shipment	3,27,200
Marketing Year 2025-26	
Net Upland Sales	39,000
Net PIMA Sales	1,000
Total Net Sales	40,000
All Figures in US Running Bale	



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Gujarat Spot Rate Weekly Changes						
Variety	Staple Length	Mic.	31-05-2025	07-06-2025	Change	Change (in Per.)
					W/W	W/W
Shankar 6	29mm	3.8	54,000	53,900	-100	-0.19%
V-797	13% Trash		36,750	37,650	900	2.39%
MCX Spot Rate			54,180	54,080	-100	-0.18%
USD-INR Exchange			85.58	85.63	0.05	0.06%

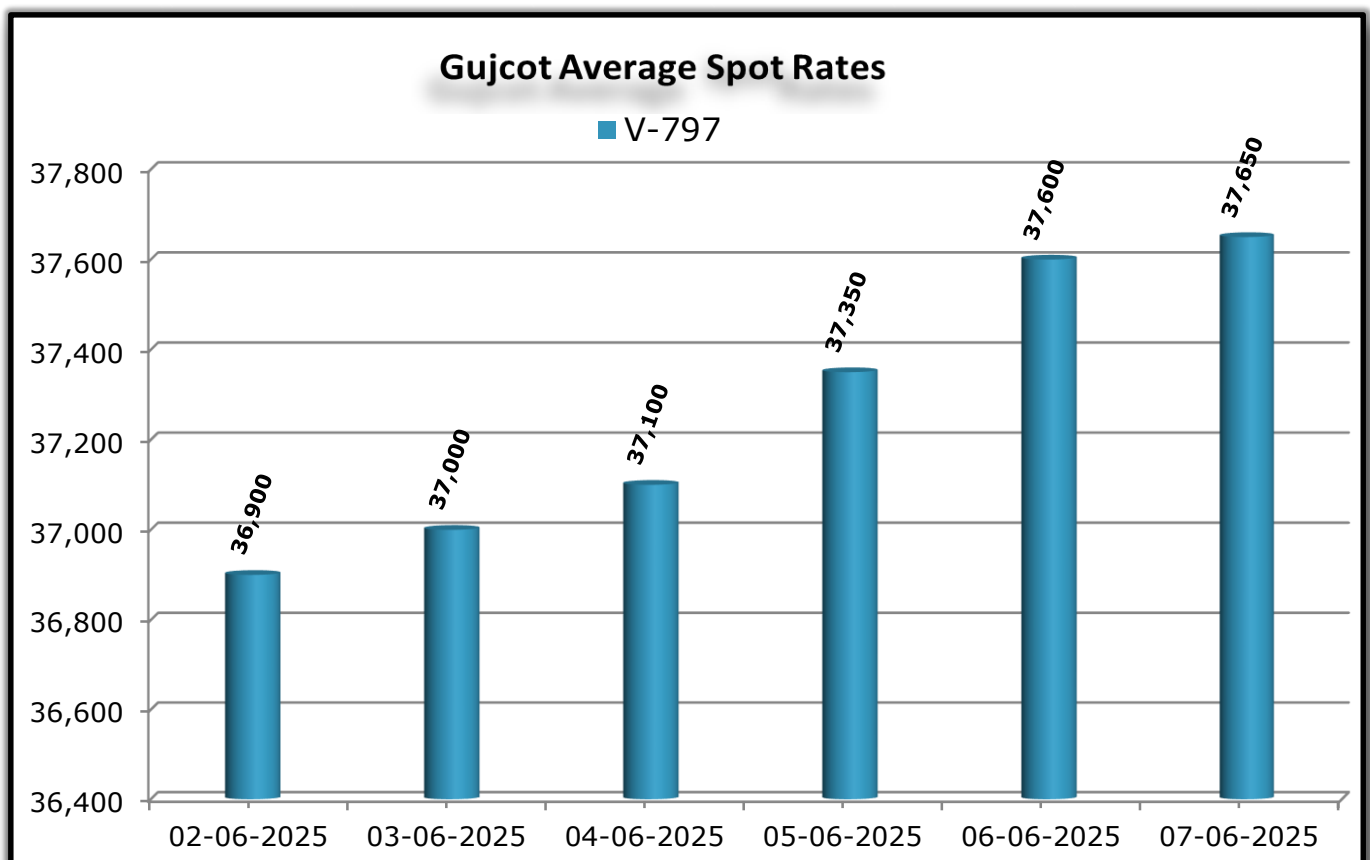
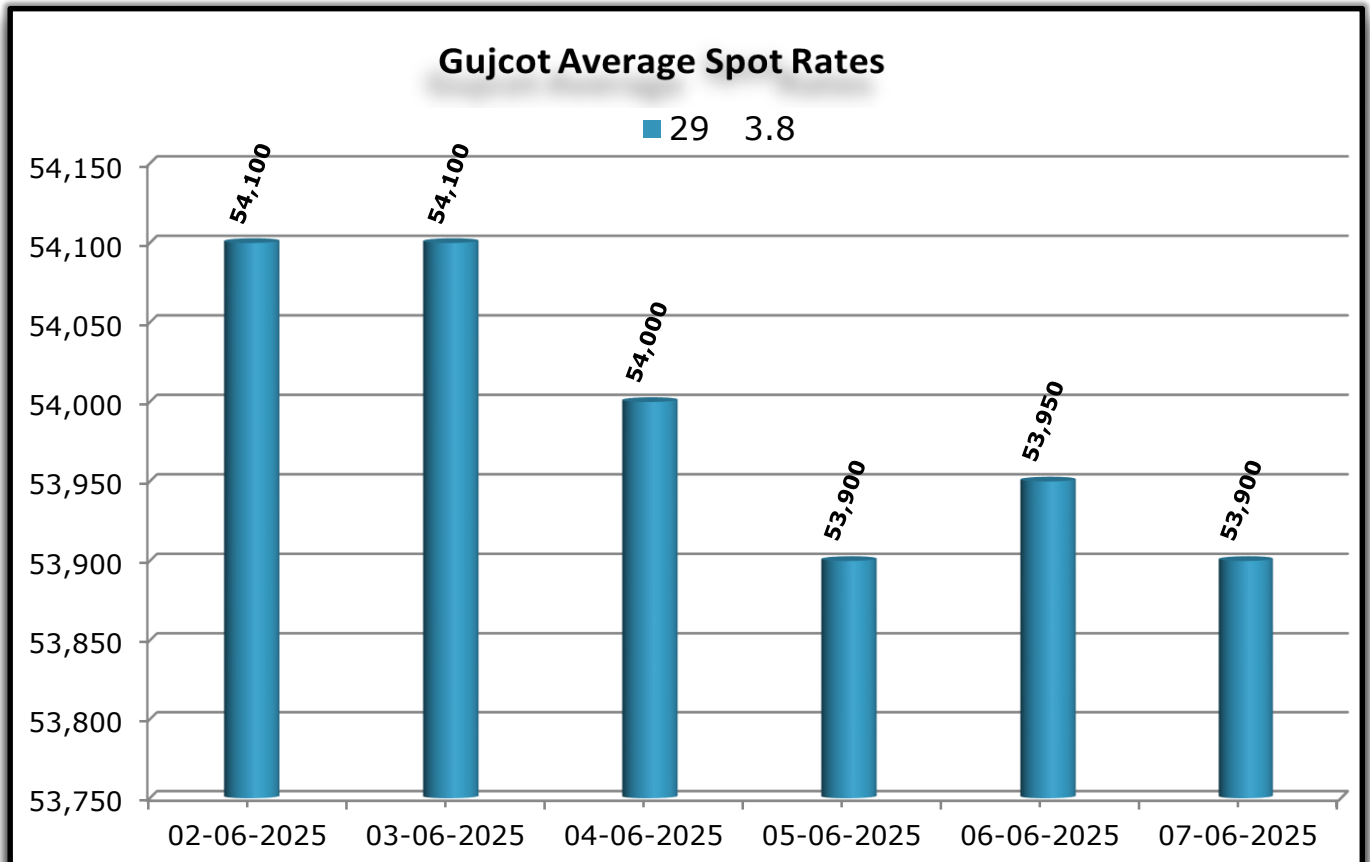
Average Rate of Last week					
Variety	Staple Length	Mic.	Price Range		Average Of 6 Days
			Low	High	
Shankar 6	29	3.8	53,900	54,100	53,992
Shankar 6	28.5	3.7	No Quote	No Quote	No Quote
Shankar 6	28	3.6	No Quote	No Quote	No Quote
Shankar 6	27	3.2	No Quote	No Quote	No Quote
Shankar 6	26	3.0	No Quote	No Quote	No Quote
V-797	13% Trash		36,900	37,650	37,267
MCX Spot Rate			53,980	54,100	54,070
USD Exchange Rate			85.38	85.90	85.65

Rate Of Last Week				
Date	29 3.8	V-797	MCX Spot Rate	USD-INR Exchange
02-06-2025	54,100	36,900	54,100	85.38
03-06-2025	54,100	37,000	54,080	85.55
04-06-2025	54,000	37,100	53,980	85.90
05-06-2025	53,900	37,350	54,100	85.79
06-06-2025	53,950	37,600	54,080	85.63
07-06-2025	53,900	37,650	54,080	85.63



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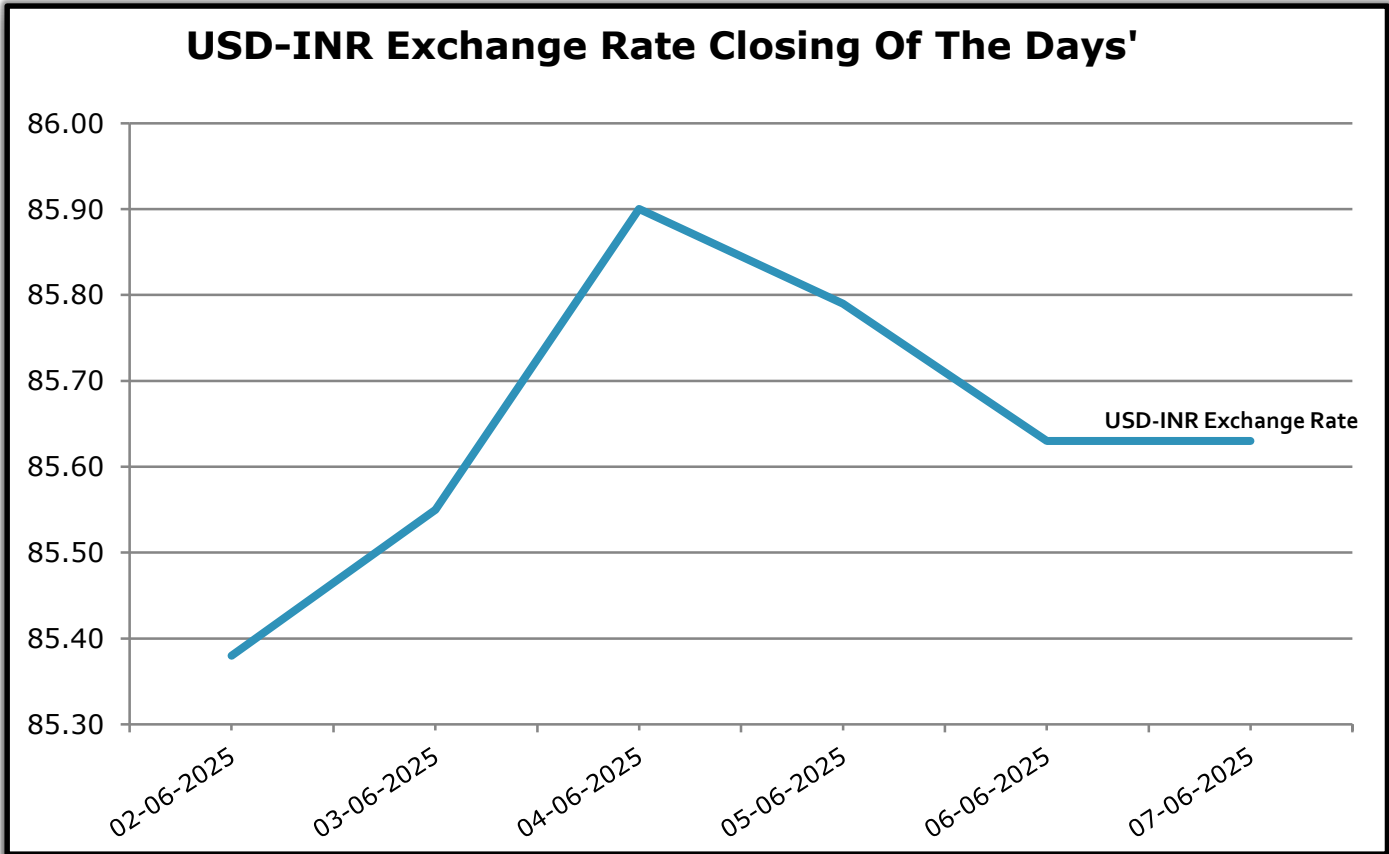
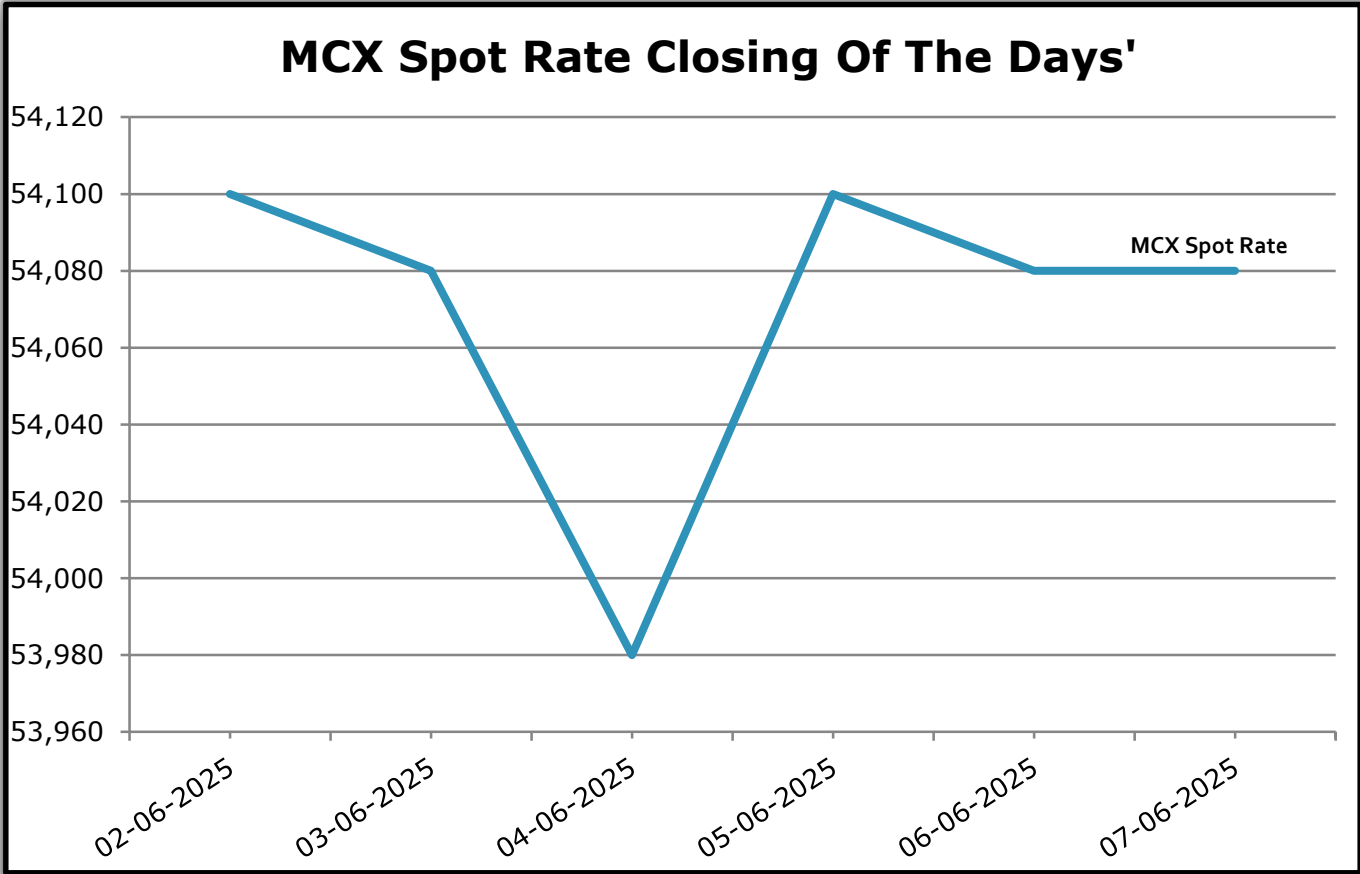
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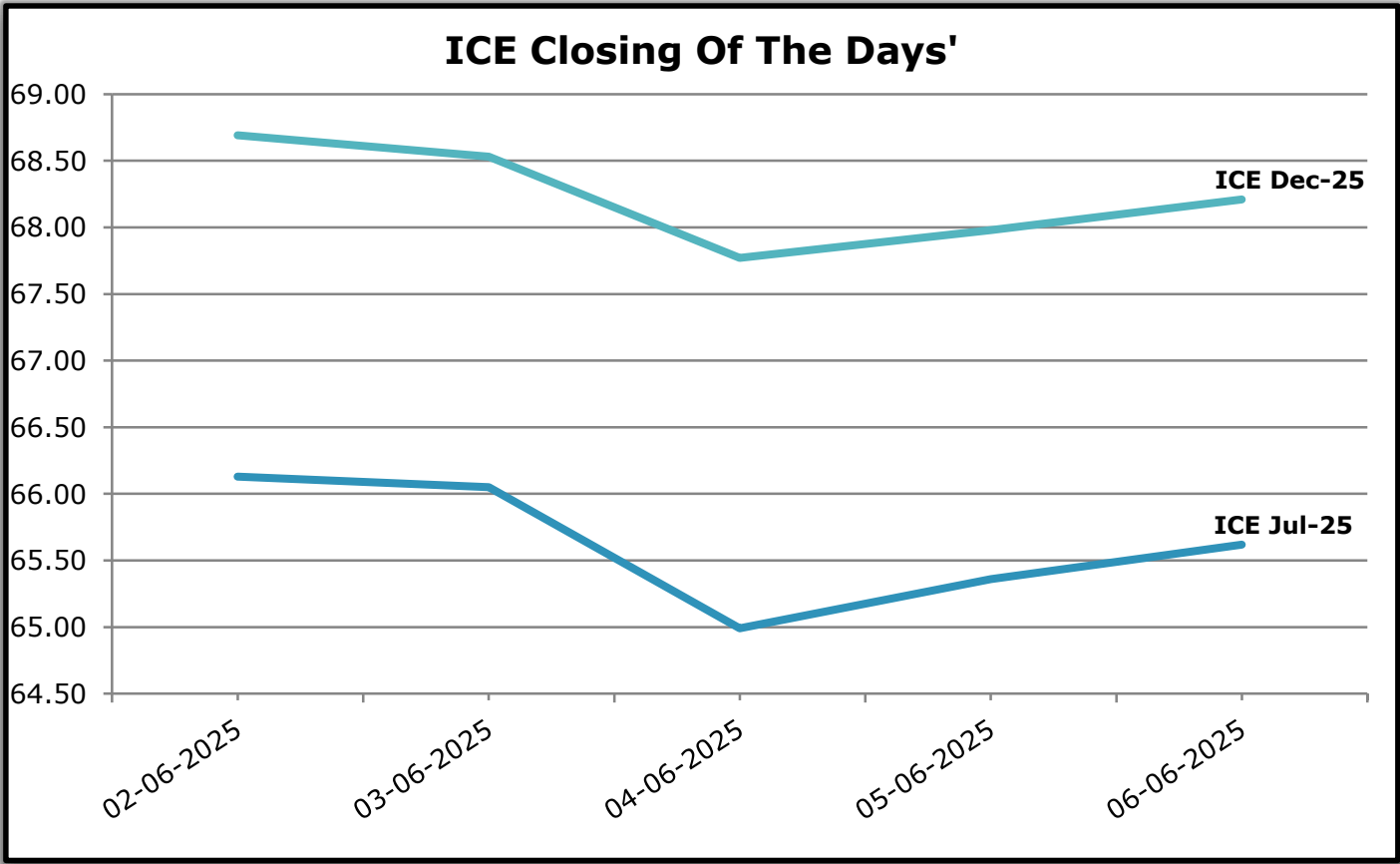
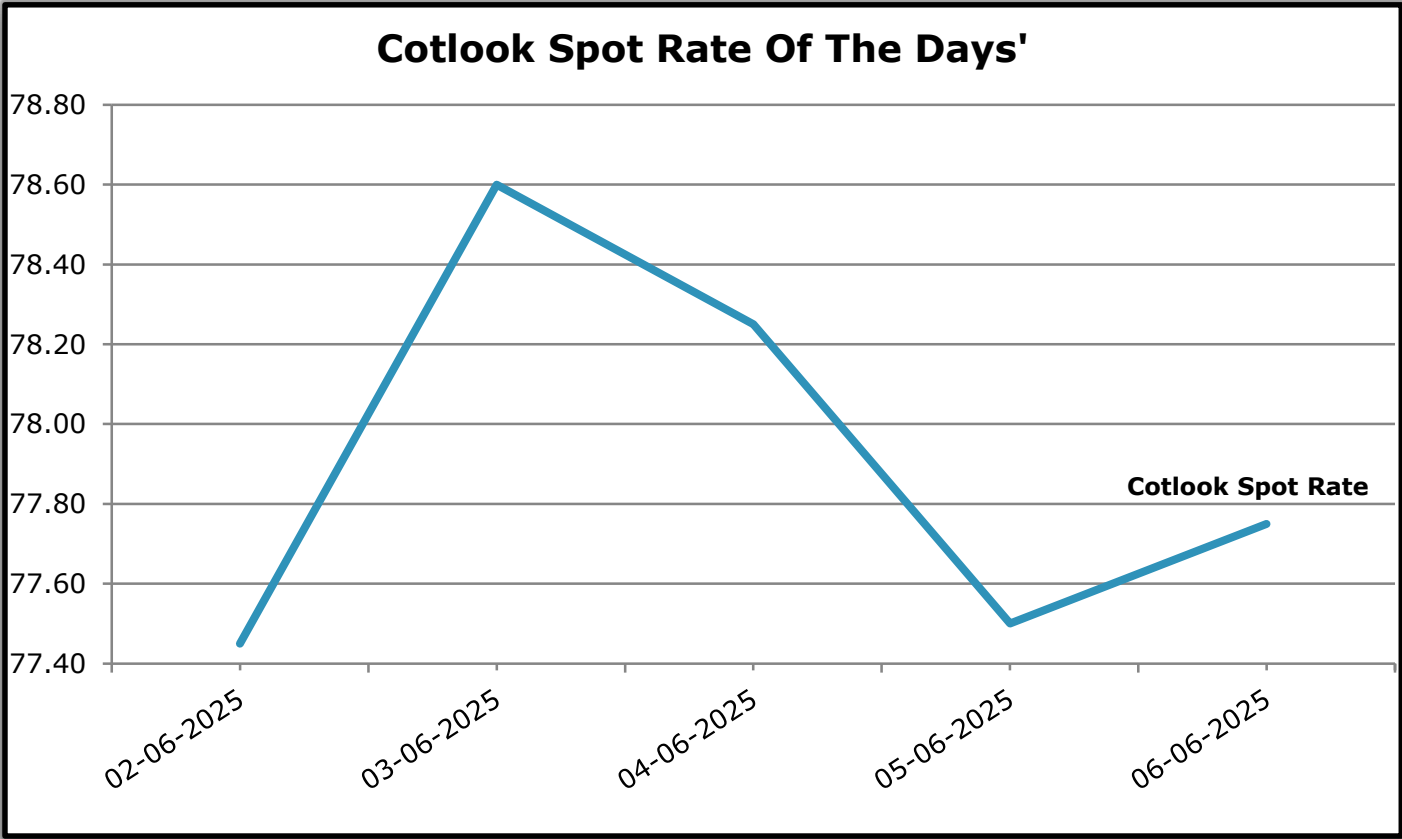


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Foreign Indices			
Date	Cotlook	ICE	
	Spot Rate	Jul-25	Dec-25
02-06-2025	77.45	66.13	68.69
03-06-2025	78.60	66.05	68.53
04-06-2025	78.25	64.99	67.77
05-06-2025	77.50	65.36	67.98
06-06-2025	77.75	65.62	68.21



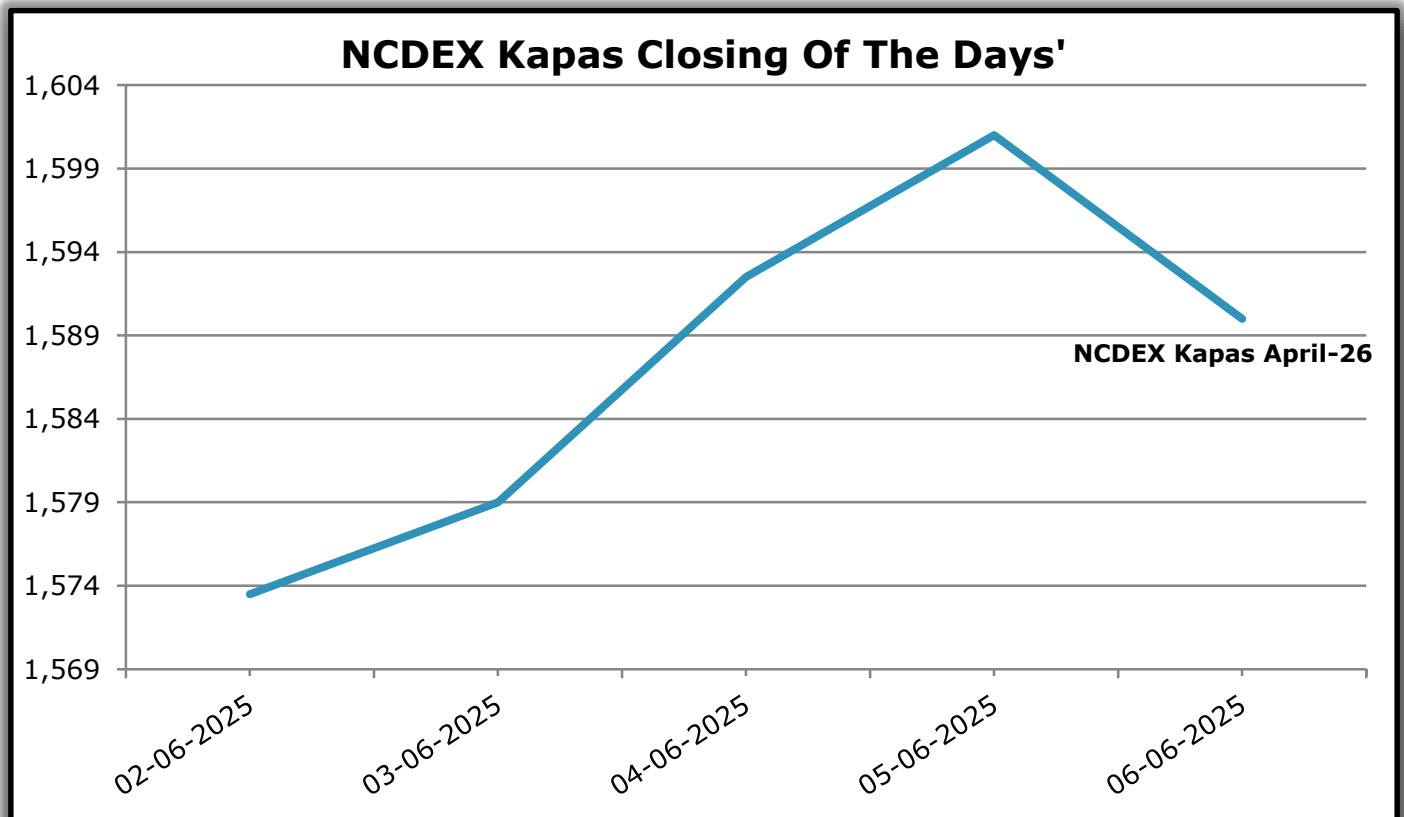


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Indian Indices	
Date	NCDEX Kapas
	April-26
02-06-2025	1,573.50
03-06-2025	1,579.00
04-06-2025	1,592.50
05-06-2025	1,601.00
06-06-2025	1,590.00

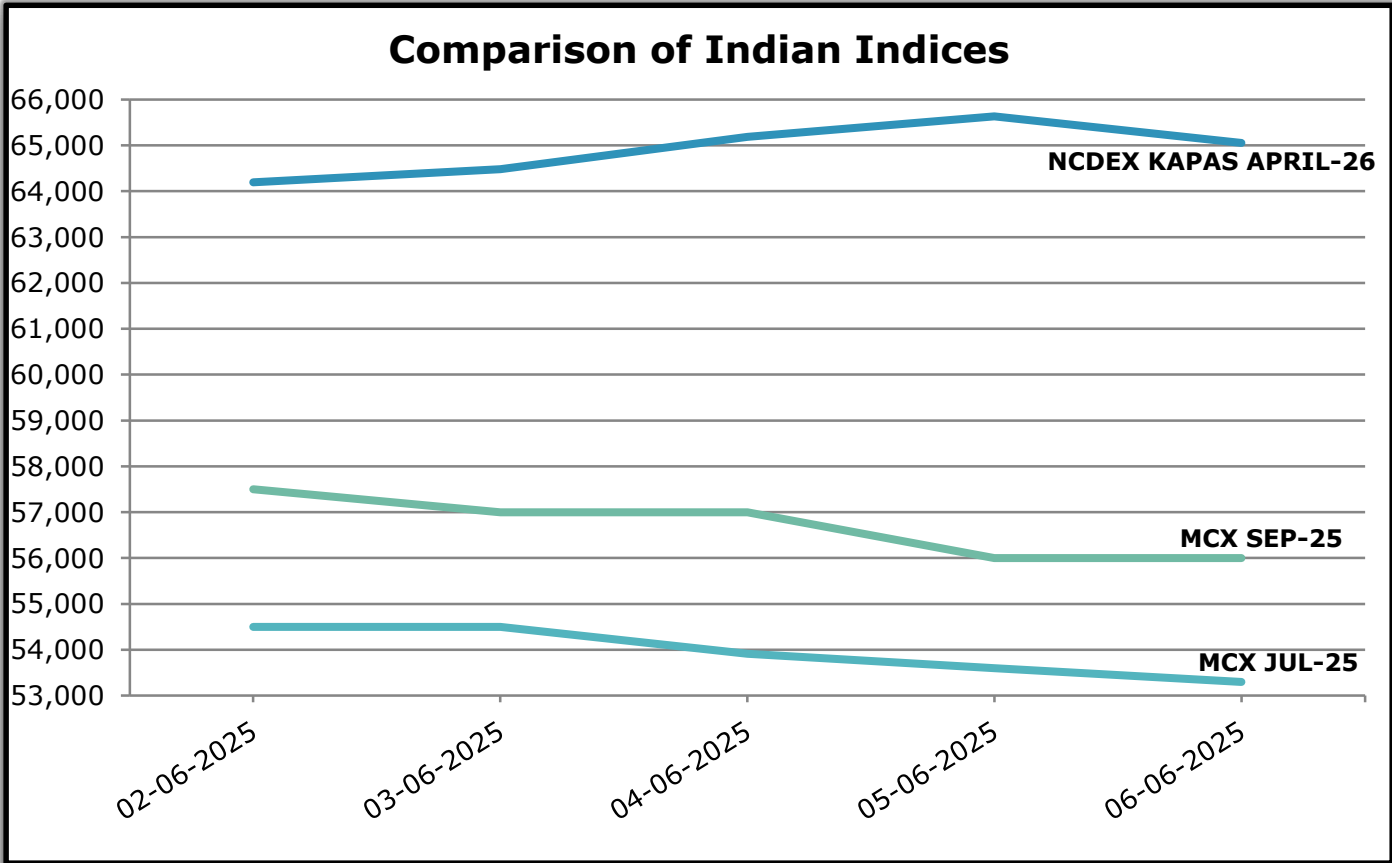




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Indian Indices in Candy Rate			
Date	NCDEX Kapas	MCX	
	April-26	Jul-25	Sep-25
02-06-2025	64,191	54,500	57,500
03-06-2025	64,479	54,500	57,000
04-06-2025	65,185	53,910	57,000
05-06-2025	65,629	53,600	56,000
06-06-2025	65,054	53,300	56,000
Remark :- For NCDEX Kapas we have taken seed rate 600/20 Kg to convert in Candy.			

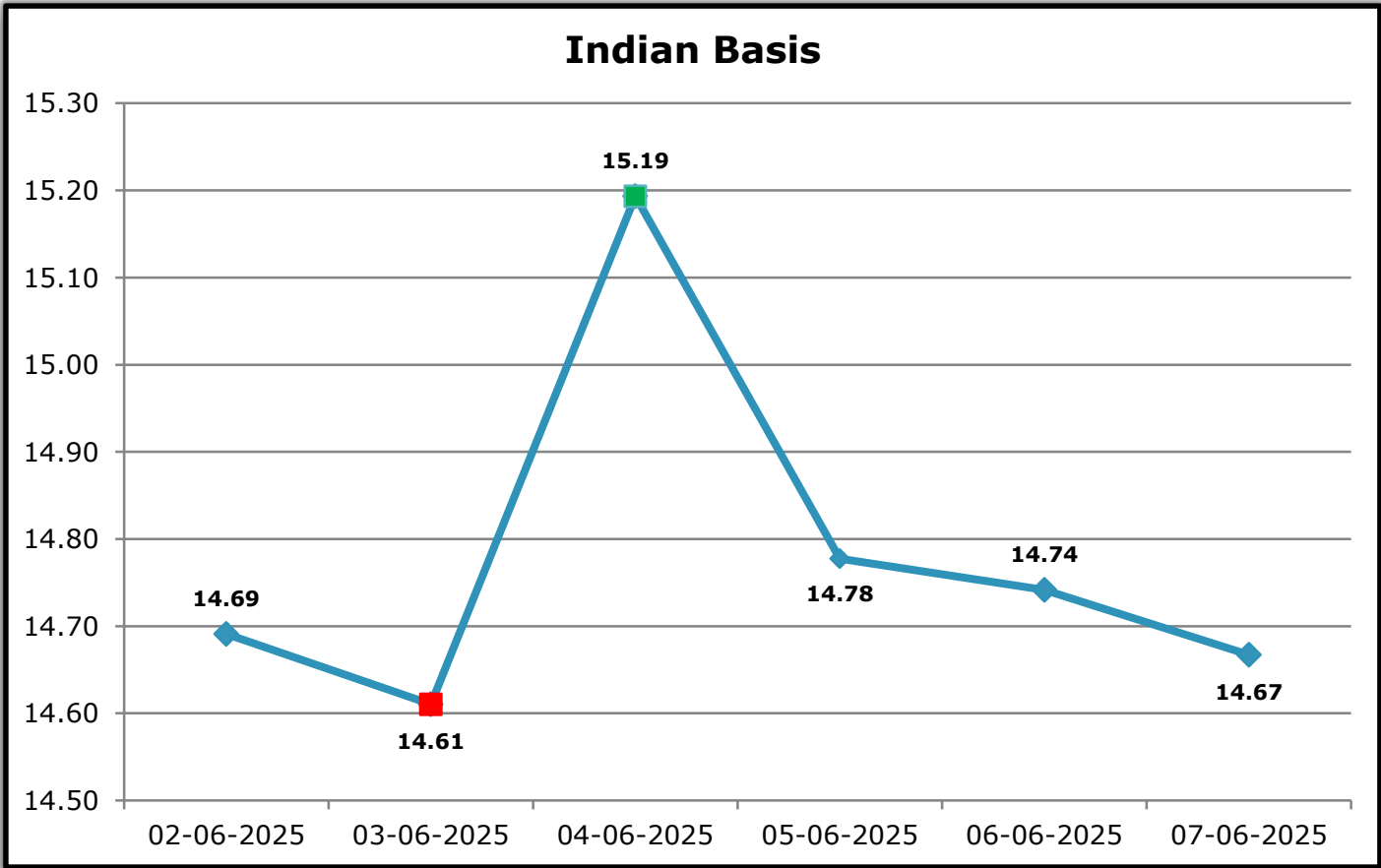




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Indian Basis					
DATE	29 MM	USD-INR	CENTS/LB	ICE Jul	BASIS
02-06-2025	54,100	85.38	80.82	66.13	14.69
03-06-2025	54,100	85.55	80.66	66.05	14.61
04-06-2025	54,000	85.90	80.18	64.99	15.19
05-06-2025	53,900	85.79	80.14	65.36	14.78
06-06-2025	53,950	85.63	80.36	65.62	14.74
07-06-2025	53,900	85.63	80.29	65.62	14.67





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IN THE WEEK AHEAD

- Next week will be busy, with updated supply and demand estimates released on Thursday, June 12 at 11:00 a.m. CST. We'll also get the usual cotton updates in the Crop Progress and Condition Report and the U.S. Export Sales Report. Additionally, key inflation data will be released, including the Consumer Price Index (CPI) and Producer Price Index (PPI).

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